

## CHANGE OF ADDRESS OR NAME

Date 2/22/2023	Member Number
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**Present Name and Address – Primary Owner**

Full Name		SSN/TIN#
Address Line 1		
Address Line 2 (City, State, Zip)		
Home Phone No.	Cell Phone No.	Email Address

**New Name and Address – Primary Owner (Only complete information that is changing)**

Full Name*		SSN/TIN#*
Address Line 1		
Address Line 2 (City, State, Zip)		
Home Phone No.	Cell Phone No.	Email Address

Seasonal start date \_\_\_\_\_ end date \_\_\_\_\_

Active Card Agreement  Yes (send update to card services)  No      Active IRA Agreement  Yes (send update to IRA Department)  No

Verified By: \_\_\_\_\_      Active Home Equity  Yes (send update to VP of Operations)  No

\*Changing your name and/or SSN (TIN) requires additional documentation. See your Credit Union Representative for details.

**Present Name and Address – Joint Owner**

Full Name		SSN/TIN#
Address Line 1		
Address Line 2 (City, State, Zip)		
Home Phone No.	Cell Phone No.	Email Address

**New Name and Address – Joint Owner (Only complete information that is changing)**

Full Name*		SSN/TIN#*
Address Line 1		
Address Line 2 (City, State, Zip)		
Home Phone No.	Cell Phone No.	Email Address

Seasonal start date \_\_\_\_\_ end date \_\_\_\_\_

Active Card Agreement  Yes (send update to card services)  No      Active IRA Agreement  Yes (send update to IRA Department)  No

Verified By: \_\_\_\_\_      Active Home Equity  Yes (send update to VP of Operations)  No

\*Changing your name and/or SSN (TIN) requires additional documentation. See your Credit Union Representative for details.

**Signatures**

Primary Owner Signature	Date	Joint Owner Signature	Date
<b>X</b>		<b>X</b>	

**Credit Union Use Only**

Credit Union Representative Signature	Date	Verified By
<b>X</b>		

Additional Comments